*Enrollment Note*

*-***When to use:** When a client is enrolled into the program.

-**What to include:**

(Enrollment note – summarize the findings of the assessment and the cts history, list the care plan items you will be working on and then the follow up plan for next steps with ct EX: CHW will contact ct in two weeks to verify \_\_\_was accomplished).

Summary (include all information from assessment with client): Client referred to CHW by\_\_\_\_\_\_\_\_\_\_\_\_. CHW met with Cl and assessed needs. Cl enrolled into CHW program on \_\_\_\_\_\_\_\_\_\_.

Care Plan (list care plan items):

(for more details on the care plan, see care plan section of Blue Print)

1. Care Plan item 1

2. Care Plan Item 2

3. Care Plan item 3

Follow up:

\_\_Provided consent, copy of care plan and health patient notebook

CHW Signature, title and phone number (if site EMR)